



RANDY R. KILGORE & COMPANY



Colorado Springs & Denver

611 North Nevada St, Suite 4, Colorado Springs, CO 80903*
1855 South Pearl Street, Suite 1, Denver, CO 80210
719.578.0075

E: Randy@randykilgore.com

E: Kate@RandyKilgore.com*

Randy R. Kilgore & Company was established in 1980 and focuses on the design of employee benefit packages and personal life insurance, retirement planning and investment strategies*. Our personal mission is to create and develop quality relationships with our clients by providing strategies to help clients reach their personal and business goals.

Our employee benefit packages include health insurance, 401(k) programs and pension plans, Buy / Sell Agreements and Key Man Insurance. For individuals, we help you shape your future and realize your financial goals. We will meet with you in confidence, listen to what you wish to accomplish, and discuss your current financial situation and your long term needs and objectives. From there, we design a strategy to help you shape your future and realize your financial goals. Our customized approach will assist in the accumulation, protection and transfer of your wealth.

Financial Services and Products

INVESTMENT SERVICES*

Investment Strategies*
Risk Tolerance Evaluation
Brokerage*
College Funding Programs
IRA Rollover Options
Pension Investment Services
Asset Allocation Strategies*
Portfolio Advisory Services*
Mutual Funds*
Budgetary Analysis
Municipal Bonds*

RETIREMENT STRATEGIES

Retirement Income Assessment
Pension / Profit Sharing
401(k) Plans
Simple IRAs
IRAs
Fixed Annuities
Equity Indexed Annuities*
Variable Annuities*
Single Premium Annuities

BUSINESS STRATEGIES

Business Continuation
Key Person Insurance

EMPLOYEE BENEFITS

Group Benefits – Health & Retirement Planning
Tax Advantaged Strategies
Service Commitment

PERSONAL AND FINANCIAL SERVICES

Financial Profiles
Income Analysis
Income Replacement – Disability
Benefit Coordination
Life Insurance
Long Term Care Insurance
Individual Medical & Dental Insurance

ESTATE AND TRUST PLANNING

Needs Analysis
Distribution
Charitable Giving
Trust and Will Coordination

Securities and investment advisory services are offered solely through Ameritas Investment Corp. (AIC). Member FINRA / SIPC.

AIC and Randy Kilgore & Company are not affiliated.

Additional products and services may be available through Kate Cihon or Randy Kilgore & Company that are not offered through AIC.